

**Community Action
Partnership of Staunton,
Augusta and Waynesboro:**

CAPSAW

2014 Annual Report

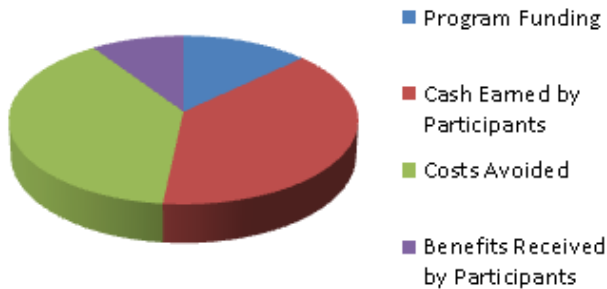


The Community Action Partnership of Staunton, Augusta and Waynesboro (CAPSAW) began providing funding through a competitive grant process to local non-profit and government programs in 2009. CAPSAW is tasked with determining what programs could have the largest potential impact on the economic health of our region. To evaluate success, CAPSAW determines the impact awarded funds are having on our mission to foster an environment in which economic security for each and every individual in the region is attainable.

CAPSAW provided over \$200,000, a combination of federal, state and local dollars in FY 2014 to 17 funded programs serving over 3,000 people from 2,600 families. These extraordinary partner programs provide meaningful services with measurable impacts. From July of 2013 to June of 2014 partner agencies reported the following:

- 656 individuals received emergency shelter;
- 113 families obtained safe and stable housing;
- 56 individuals without a job were able to secure one;
- \$621,001 in cash was earned by clients through new jobs and tax related benefits;
- \$151,765 in benefits were accessed;
- \$622,393 in costs were avoided through legal advocacy and/or by utilizing reduced cost services.

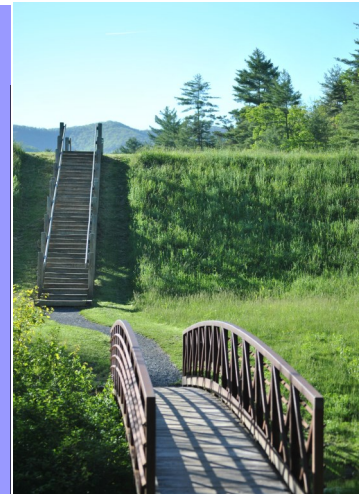
Total Economic Impact: \$1.6 Million



CAPSAW will continue to focus on effective service delivery, strengthening partnerships and promoting collaboration in the coming year. CAPSAW and our partner programs are committed to fostering an environment in which lives will be changed and our community strengthened.

CAPSAW Partner Agencies & Programs FY 14

The Valley Mission	Valley Hope Counseling	Crossroads to Brain
Valley Program For	Court Appointed	Injury Recovery
Aging Services	Special Advocates	Waynesboro Area
Boys and Girls Club	(CASA)	Learning Tree (WALT)
New Directions Center	Valley Children's	Community Child Care
Blue Ridge Legal	Center	Habitat for Humanity
Services	Daily Living Center	Valley Volunteer
Blue Ridge Area Food	Augusta Regional Free	Income Tax Assistance
Bank	Clinic	(VITA)



Earn it!
Keep it!
Grow it!



CAPSAW sponsored Valley VITA through its fourth season of operation for the 2013 tax filing season. New locations were added through partnerships with the United Way of Greater Augusta and the Staunton Creative Community Fund. Highlights from the 2013 filing season are included below. We experienced a 55% increase in returns filed from the previous year and a 41% increase in the funds saved by our customers.

Volunteer Income Tax Assistance Program

FINANCIAL INDICATORS	2010/2011 (Tax Year 2010)	2011/2012 (Tax Year 2011)	2012/2013 (Tax Year 2012)	2013/2014 (Tax Year 2013)	PROGRAM RESULTS
Federal Returns E-File only	53	143	251	375	822
Paper and/or Previous Year	N/A	4	3	17	24
Total Returns Prepared	53	147	254	392	846
Federal Refunds	\$57,925	\$191,579	\$345,372	\$519,527	\$1,114,403
State Refunds	\$7,016	\$24,879	\$56,656	\$72,474	\$161,025
\$ Returned to Clients	\$64,941	\$216,458	\$402,028	\$592,001	\$1,275,428
\$ Saved in Tax Prep Fees (based on \$200 per)	\$10,600	\$29,400	\$50,800	\$78,400	\$169,200
TOTAL \$ IN POCKETS	\$75,541	\$245,858	\$452,828	\$670,401	\$1,444,628

Board of Directors and Staff

Representing Staunton:

Andrea Oakes
Diantha McCauley
Janet Ewing
Christina Cain
Diane Kellogg

Representing Augusta County:

Tracy Pyles
Larry Wills
Loray Ragan
Rich Wilbur*
Justine Carter-Moats
John Swett

Representing Waynesboro:

Thomas Reider*
Michelle Brackman
Frank Lucente
Mary McDermott

*term ended FY 2014

Staff :

Anna Leavitt
Deb Koons

Support:

Melissa Orndorff Stevens
Elizabeth Middleton
Terri Hagenlocker